

Chief Officer Training
Montgomery County
June 17, 2025
District D Dual Primary

### **Introductions**



**Electoral Board:** 

Richard D. Langford

Kenneth L. Stiles

Carroll D. Williams

**Registrar:** 

**Connie Viar** 

**Chief Deputy Registrar:** 

Trina French

# The Day Before the Election



Chief Officers will come to the Registrar's Office the day before the election to:

- Pick up the Chief's case
- Take and sign the Officer's Oath
- Receive final instructions and reminders

Sign up today for your pickup time on Monday, June 16<sup>th</sup>.

# DON'T TALK POLITICS with Voters or other Officers

Do not use the Poll Pads to look up anyone other than the person you're checking in.

- Two elections held in the same polling place on the same day.
- Voters may vote in either Primary, but not both (§ 24.2-530).
- Voters may come up to either pollbook for check-in.
- Voters can change their minds any time up until they cast their ballot.
- The FVS optical scan voting machine will recognize both primary ballots. The FVS will print a combined zero tape.
- Statement of Results (SOR) is combined.

# **Primary Elections**



- Write-in votes are <u>not</u> permitted in a Primary.
- The FVS Scanner will not print a Write-In Report tape at closing.

# NEW: Envelope 7 is now Pouch 7

Clear, sturdy, reuseable.

Information previously on the "Back of Envelope 7" is now on

Pouch 7 Form.



Note sealable clasp – same kind of clasp and (tiny blue) seal as used on Blue Absentee Ballot Drop Box.

# NEW: Envelope 7 is now Pouch 7

Required contents can be confirmed visually.



Chief and Asst. Chief June 2025 Dual Primary

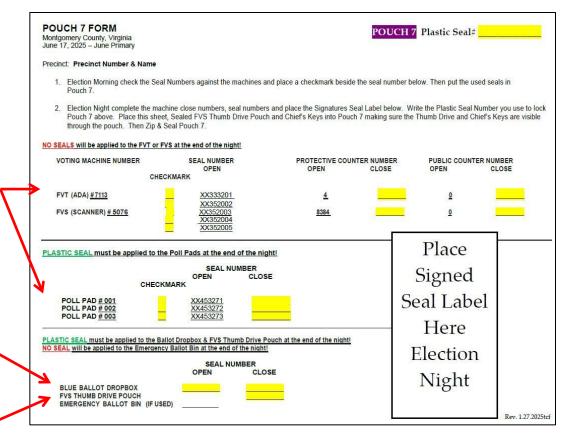
### **NEW: Pouch 7 Form**

### Machine, Seal, and Counter Numbers

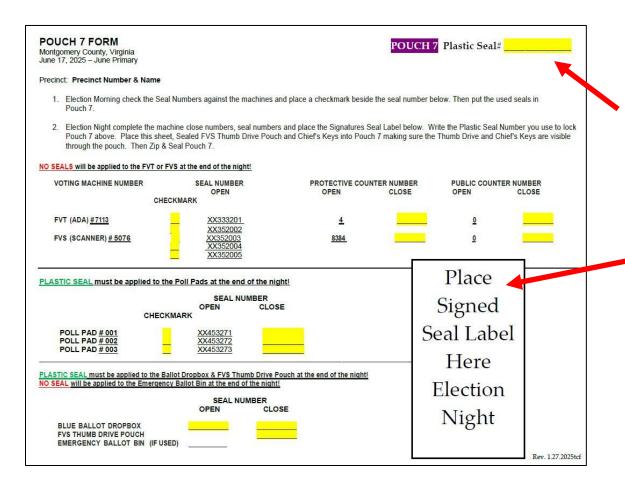
Form will be delivered in the Required Forms Binder.

#### Officers will:

- Check off on voting equipment machine, seal, and counter numbers in the morning and enter closing counter numbers in the evening.
- Enter seal numbers applied to AB Drop Box in the morning and evening.
- Enter seal number for Scanner USB Thumb Drive Pouch (new) after close.



# NEW: Pouch 7 Form Machine, Seal, and Counter Numbers



At the Close of Polls, Officers will also:

- Record Pouch 7
   closing seal number
   in top right corner,
- Place a signed Seal
   Label in indicated
   area on Election
   Night.

# NEW: Pouch for Ballot Scanner's USB Thumb Drive

• Sturdy, sealable, re-usable Pouch.

Apply numbered seal. Record seal number on Pouch 7 Form.

Clear back allows Officers to confirm presence of thumb drive.





### **Chief's Binder**

Seals are located in the clear pouch at the front of the Chief's Binder:

#### White seals for:

- Poll Pad cases at end of night
- Scanner USB Pouch
- Emergency Ballot Box (if used).

#### Blue seals for:

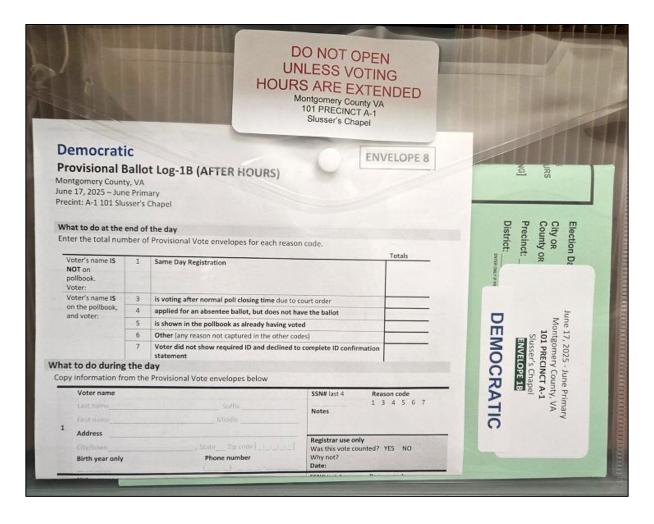
Pouch 7

(Small, blue seals for AB Drop Box are located in the AB Drop Box.)



# **Provisional Voting for Extended Hours**

New clear folder for Extended Hours Provisional Ballot supplies



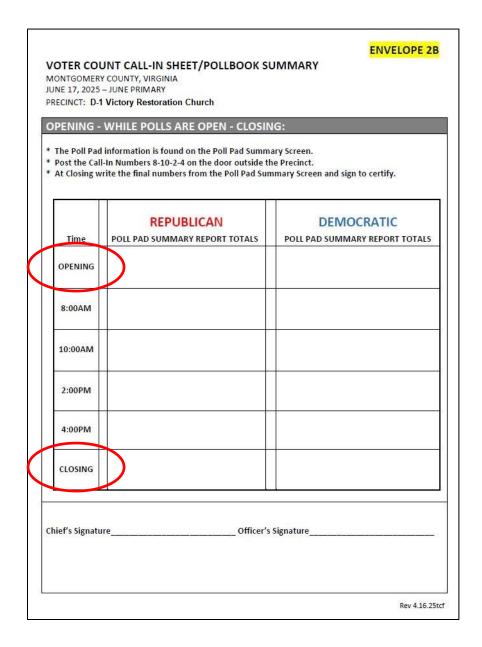
# Election Day Set Up Pollbook Officers



- Print one Pollbook Opening Summary Report from each of the three Poll Pads according to the Poll Pad setup instructions.
- Officers <u>must also</u> record Poll Pad opening and closing entries on the Voter Count Call-in Sheet/Pollbook Summary form.
  - The Poll Pads <u>display</u> check-in counts for the two primaries, but the information is <u>not</u> printed on the Summary Report tapes (little slips from the Poll Pad).

# New format for the Voter Count Call-in Sheet

- Form is used to track check-in numbers through the day.
- Form now includes
   Opening and
   Closing check-in
   numbers.



# **Sample Ballots**



- Two Sample Ballots for each Primary (Republican and Democratic) are being provided in addition to the one on the tri-fold poster.
- They are located in front pocket of Chief's binder.
- Keep one of each type at each Poll Pad, so voters can indicate which primary they're choosing by pointing at one of the sample ballots.

# Poll Opening Tasks Ballot Table



#### Ballots for each primary will come in separate #6 Boxes.

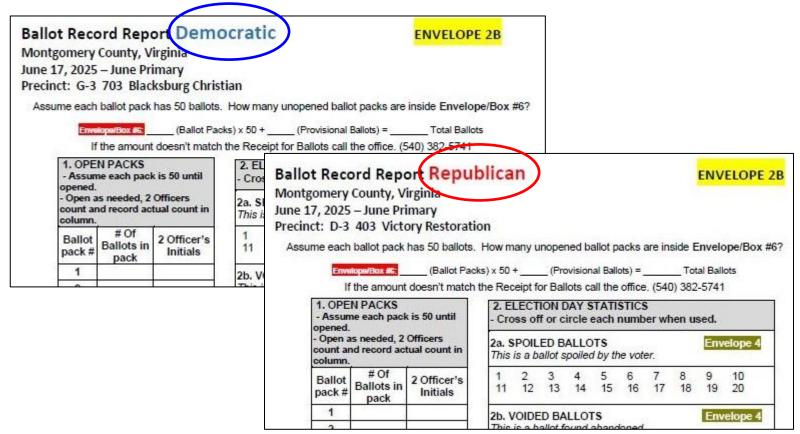
- Each Box #6 will contain:
  - Shrink-wrapped packs of 50 ballots for the designated Primary
  - An envelope with 14 Provisional Ballots for the designated Primary
- The Receipt for Ballots:
  - Will be delivered in the Democratic Primary Box #6.
  - Will include ballot <u>totals</u> for <u>both</u> Primaries.

### **Ballot Table**



2 Ballot Record Reports, one for each Primary.

Officers will track ballots for each Primary separately.



# **Authorized Representatives Primary Elections**



- In a primary election, each candidate on the ballot may have representation present before the polls open, during voting hours, and after the polls close. (§ 24.2-639, 24.2-604, 24.2-655)
- <u>Dos and Don'ts for Campaigners and Authorized Representatives</u> specifies the permitted number of Representatives and what they may observe.
  - One Authorized Rep per candidate before polls open
  - One Authorized Rep per candidate per pollbook division during voting hours
  - One Authorized Rep per candidate after polls close
- Authorized Representatives must give to the Chief Officer a written "letter of authorization" signed by the candidate.
- Officers have the authority to remove anyone interfering with the voting process. § 24.2-607.

### **Authorized Representatives**

Each precinct will be issued three badges for Authorized Representatives to wear while in the polling place.

- Lanyard and badge will say "Authorized Representative."
- Authorized Reps will receive badge when signing in and return badge when signing out.



#### **OBSERVER SIGN-IN SHEET** Pouch 8 November 5, 2024 Primary Election Precinct: CAP-Early Vote ALL OBSERVERS MUST: §24.2-604.4\* Be a (REGISTERED) qualified voter in Virginia\*. If needed, call the office to verify they are registered. Have a letter from the political party, primary candidate, or Independent candidate\* Have a valid I.D. (for verification) Wear orange "OBSERVER" lanyard while in polling place R=Republican Party D=Democratic Party I=Independent Date Time In Time Out Name Party PRINT LEGIBLY CIRCLE ONE: D am / pm am / pm D R am / pm am / pm R D 3. am / pm am / pm D am / pm am / pm 5. R D am / pm am / pm

### Selecting Voter's chosen Primary Election

- This screen will prompt you to ask the Voter which Primary they want to vote in.
- Click on box of voter's choice.
- Then click "Accept" button at top right.



# Voter Changes Mind Dual Primary



A voter can change their mind about which primary to vote in – if they have not already sent their ballot through the scanner.

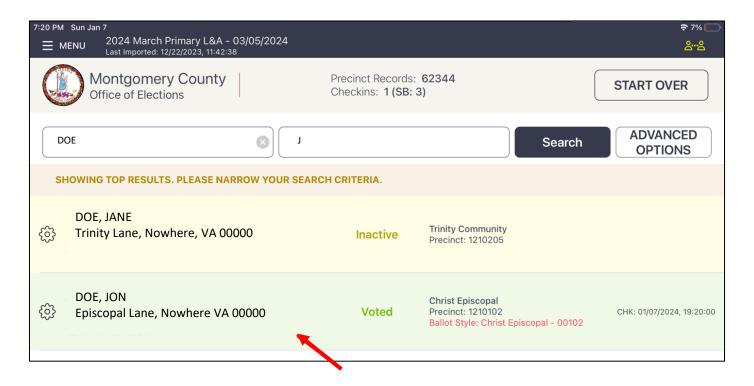
#### The Chief Officer will:

- Spoil ballot of undesired primary by writing the word, "Spoiled" across it and then place it in Envelope 4.
- Cancel Voter's check-in for that election on the Poll Pad using their Chief's password.
- Check the Voter in for the desired primary. A new Ballot Receipt will print. The Voter will exchange this Ballot Receipt for the ballot desired.

# Voter Changes Mind Dual Primary

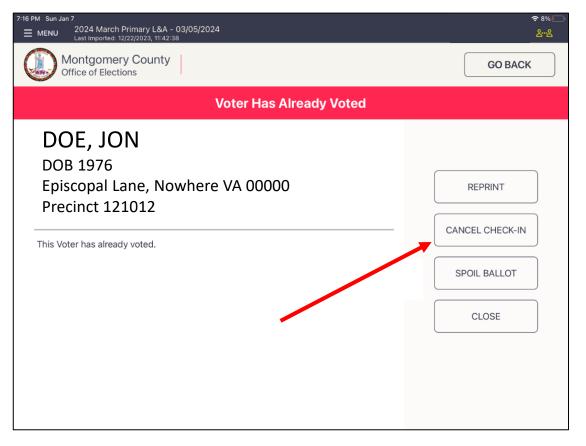
### Canceling a Voter's Check-In on the Poll Pad

- Look up the voter (Manual Search or Scan).
- Tap on Voter's name.



### Canceling a Voter's Check-In on the Poll Pad

• Click on "Cancel Check-In" on the right side of the screen.



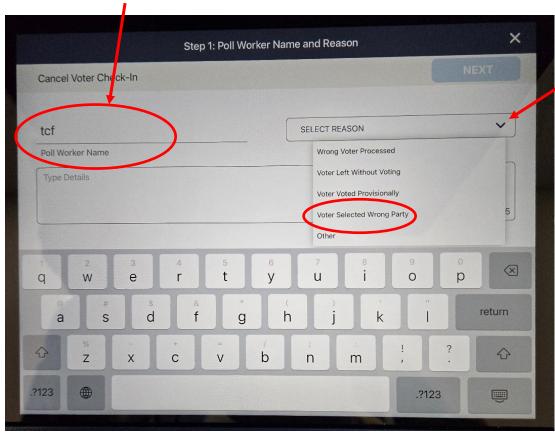
### Canceling a Voter's Check-In on the Poll Pad

- The Enter Password screen will appear.
- Enter the Chief's Password and click "Done" to proceed.



### Canceling a Voter's Check-In on the Poll Pad

• Enter Officer's Initials on "Poll Worker Name" line.



- Click "Select
   Reason" on the right side of the screen.
- Choose "Voter Selected Wrong Party" from options.
- Click "Next" (top right) when it becomes available.

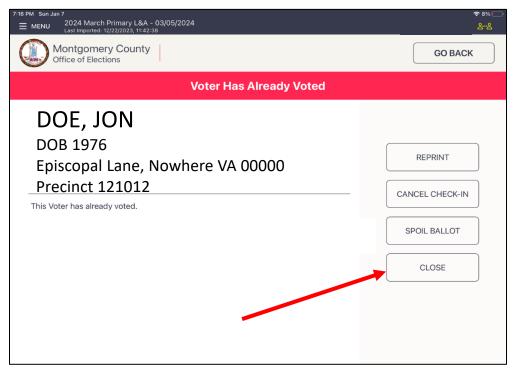
### Canceling a Voter's Check-In on the Poll Pad

• Officer must sign. Then click "Submit" button at top right.



### Canceling a Voter's Check-In on the Poll Pad

- The Poll Pad will return to the Voted Voter screen.
- Chief should then click "Close" to complete the process and return to the voter search screen.



#### Canceling a Voter's Check-In on the Poll Pad

- After completing the check-in cancelation, it will now be possible to check the voter in for the desired primary election.
- Voter will receive a new Ballot Receipt which they will then exchange for the desired ballot.
- Do not remove Voter's original Ballot Receipt from the Ballot Receipt Box.

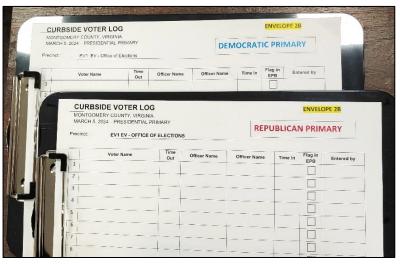
The Ballot Receipt printed by the Poll Pad will indicate which election the voter has been checked in for.

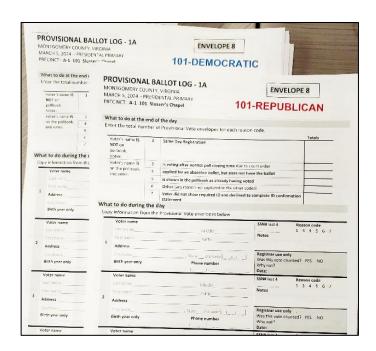
- During the day, keep the two types of Receipts separated as much as possible in the one box.
- Use rubber bands to organize Receipts before placing them in the Ballot Receipt Envelope.



• Election supplies are often duplicated for the two primaries.







# Combined Statement of Results Dual Primary

#### For <u>each</u> Primary, enter:

- Part 1. "Turnout" = Closing number for voters checked in from the <u>Voter Count Call-in</u> <u>Sheet/Pollbook Summary</u> form.
- Part 2. "Count" = votes cast from the Scanner <u>Results</u> <u>Summary Tape</u>.
- Part 3. "Curbside" = number of Curbside Voters from <u>Curbside</u> Voter Log.

STATEMENT OF RESULTS  Montgomery County, Virginia June 17, 2025 – June Primary	<b>ENVELOPE 2B</b>
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(Republican Party Primary ONLY)	
Part 2a. Count Obtain this information from the	☐ FVS Write-In Report (Nov. Only)
FVS# 5076 FVS Machine Tape	☐ FVS Zero Count Open
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Part 5. Certification.	
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See "Election Day Guide for Officers of Election" for detailed instructions

# Combined Statement of Results Dual Primary

#### Part 4. Discrepancies

- Does "Turnout" entry = "Count" entry for each election?
  - Check Boxes Yes or No.
  - If Answer is "No," there is a discrepancy between number of Voters checked in and Ballots Scanned. Explain in area below Part 4.

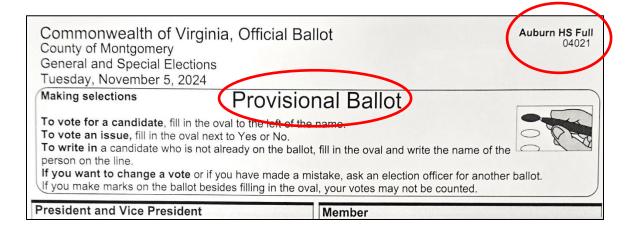
Part 5. <u>All Officers</u> sign <u>BOTH</u> copies of the SOR.

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### **Provisional Ballots**



Every precinct will receive a small supply of Provisional Ballots which <u>cannot be scanned</u> on Election Day.

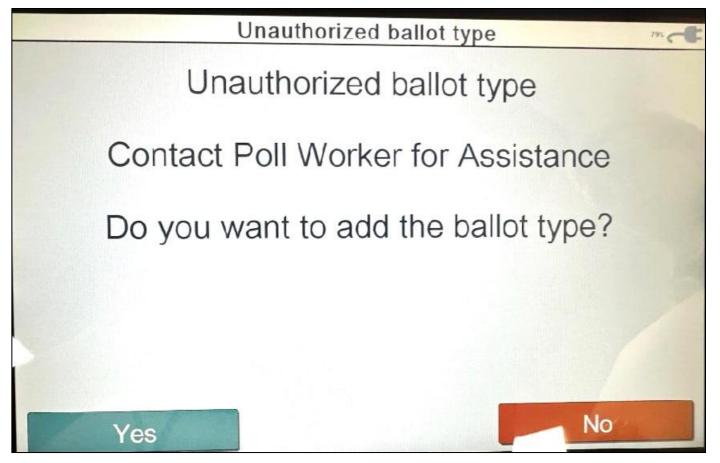


- "Provisional Ballot" printed at the top center. Identifying precinct information is printed in the top right corner.
- These ballots are not pre-folded. The Provisional Ballot Envelope is now larger, and ballots will fit without folding.

### **Provisional Ballots**



FVS Scanner will show this screen if voter mistakenly inserts their Provisional Ballot. Officer will press "No."



# **Processing a Provisional Ballot**

#### Officers assisting Provisional Voters will:

- Hold onto each Voter's ID and NOT return it until all steps are complete.
  - Officer issues the Provisional Ballot and privacy folder to the Voter but retains the Voter's Provisional Ballot Envelope
  - Explain to the Voter that their ID will be returned after they bring their ballot back and seal it in their Provisional Ballot Envelope.
- Have <u>Voter</u> seal their Provisional Ballot Envelope.

# Delivery of Materials to the Office on Election Night



#### **Drop off procedure:**

 In the parking lot, Officers can assist with removal of items from the vehicle and transport into the building, including Chief's case, Box 3A, Poll Pads, and stand-up marking booths.

#### Station 1 (outer lobby)

 Chief will hand off AB Drop Bag to Deputy Registrar and be present while she confirms # contained and signs Chain of Custody Form.

#### Station 2 (inner lobby)

- Chief will meet with an Officer of Election who will aid in removal of Envelopes/Boxes and sort them into plastic bins.
- Chief will retain Envelopes 1A (Provisional Ballots), 2A, and 2B.
- Officers will move Box/Envelope 3A and Chief's case into office.



# Delivery of Materials to the Office on Election Night



#### **Drop off procedure (continued):**

- Station 3 (inner lobby, behind/beyond Station 2)
  - Chief will meet with EB member who will:
    - Open 1A Envelope and pass it to a Deputy Registrar or assisting Officer of Election
    - Open 2B Envelope to make sure the Oath and SORs are signed, needed forms are present, and there is at least one complete set of machine tapes.
      - Ballot Record Report, Curbside Voter Log, Incident
         Report, Receipt for Ballots, Results Reporting Sheet

# Ballots will be delivered to the polling place in the cage





- On Election Morning, Ballot Officers will count packs of ballots and confirm the precinct has received the expected number of ballots according to the *Receipt for Ballots*.
- Receipt for Ballots will be delivered in <u>Democratic Box #6</u>.
- Ballot Officer will sign the Receipt for Ballots form and give it to the Chief.

### **Cage - Bottom Shelf Contents**



Blue Absentee Mail Ballot Drop Box

Delivered Unassembled.

Information, Log, & Seals inside

- Tri-Fold Poster Board
- Election Day Hours
  Sign
- Box 3A\* (Unassembled)

**FVT – ADA Machine** 



**Marking Booths (5)** 

**FVS – Ballot Scanner** 

 Locked to top of Ballot Box.

#### **Power Cord**

- Plug already inserted in back of scanner.
- Cord is wound up and held to handle with Velcro.

Precincts sent fewer than 500 ballots for the election will NOT receive an Unassembled Box 3A. Voted Ballots will go in <a href="Envelope">Envelope</a> 3A.

## **Election Day Situations**

- If you find an item is missing, call the Registrar.
  - Signs, forms, other supplies
  - Fewer or more than expected packs of ballots
- If an item of equipment is not starting up properly or if a seal is damaged or missing, call the Registrar immediately.
- If an Authorized Representative or an outside Campaigner won't heed your instructions, call the Registrar.

Registrar's Office: 540-382-5741

## **Election Day Set Up**



#### The Chief Officer will:

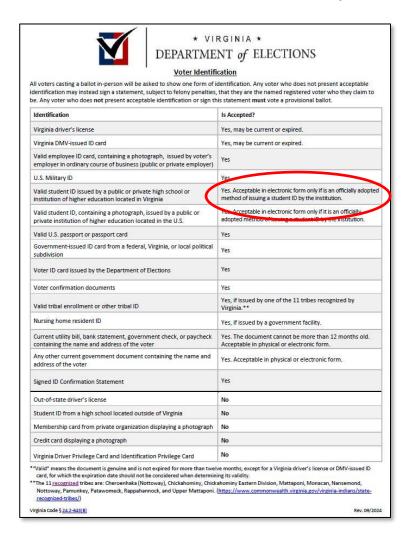
- Assign Officers to set up the voting machines. Confirm serial and seal numbers and machine protective and public counter numbers on back of Pouch 7 Form.
- The FVS Scanner will print a combined Zero Tape showing no ballots have been scanned before the polls open. The Scanner should print three copies automatically. If three copies do not print, press "print" for additional copies.
- The Print/sign 3 copies of the Zero Tape for the ADA tablet (FVT).

#### **KNOWiNK Poll Pads**

#### When you scan a driver's license:

- The Poll Pad does exactly what you do when you carry out a manual search. It looks at:
  - First <u>3</u> letters of the <u>last</u> name
  - First <u>3</u> letters of the <u>first</u> name
  - (Plus the birth year)
- It can bring up more than one voter, because more than one voter in the county matches that criteria.
- Some Virginia Driver's licenses don't scan! If the Poll Pad does not bring up the correct voter, try a manual search.

Effective July 1, 2020, Revised September 2024



#### **ELECTRONIC FORMS OF ID**

Student IDs from <u>some</u> institutions of higher learning located in Virginia are acceptable in electronic form.

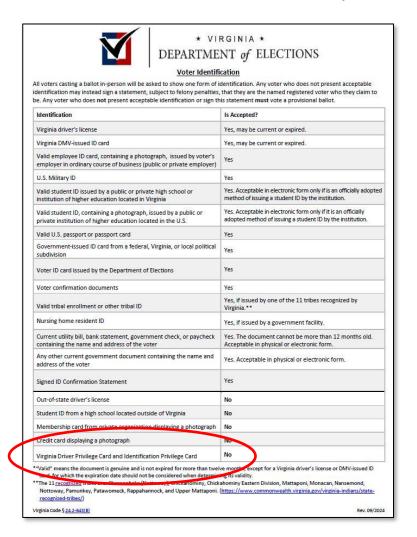
Currently, only the following Virginia student IDs are acceptable in electronic form:

George Mason University Liberty University Roanoke College

Please note that student IDs from high schools located outside Virginia are NOT approved in any form.

An electronic form of these documents is acceptable: current utility bill, bank statement, government check, paycheck, or other government document containing name and address of the voter.

Effective July 1, 2020, Revised September 2024



Unless otherwise noted, acceptable forms of identification do <u>NOT</u> have to contain a photograph of the voter. Some acceptable forms of ID do not have an address.

\*"Valid" means the document is genuine and is not expired for more than twelve months, EXCEPT for a Virginia driver's license and DMVissued ID, for which the expiration date should NOT be considered when determining its validity.

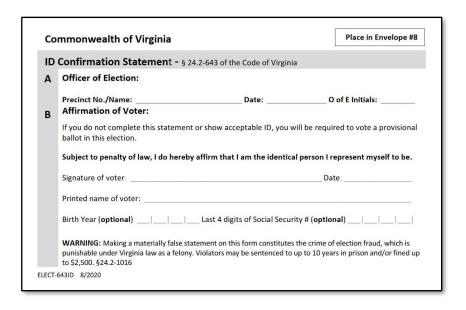
Driver Privilege Card is issued to noncitizens and by definition is not an acceptable ID for voting. It has a "9" under restrictions on the front. Restriction listed on back says "Limited duration."

## The ONLY state driver's license acceptable for voting in Virginia is the <u>VIRGINIA DRIVER'S LICENSE</u>.

Licenses from other states are NOT allowed for checking in or for Same Day Registration.

Out-of-state driver's license	No			
Student ID from a high school located outside of Virginia	No			
Membership card from private organization displaying a photograph  Credit card displaying a photograph  Virginia Driver Privilege Card and Identification Privilege Card				

<sup>\*&</sup>quot;Valid" means the document is genuine and is not expired for more than twelve mont



Do NOT
turn a voter away
for lack of
identification!

- Send the voter to the Chief.
- Voter can sign an ID Confirmation Statement affirming they are the registered voter they claim to be. A voter can then be checked in and allowed to vote normally on the precinct equipment.

# Check-in Table Voting Hours



- Poll Pad prints a Ballot Receipt for each voter when check-in is complete.
- Hand Ballot Receipt to voter when returning ID.
- Direct Voter to Ballot Table.

Chief Officers: If there is not enough physical space for a separate Ballot Table or if you are short on staffing, Pollbook Officers may retain Ballot Receipt and issue the ballot directly to the voter.

# **Ballot Officer**Before the Polls Open



Officers will track ballots for the two Primaries separately on two **Ballot Record Report** forms.

- Open #6 Boxes for both Primaries.
- Find Receipt for Ballots (in box for Democratic Primary) and set aside.

#### For <u>each</u> #6 Box,

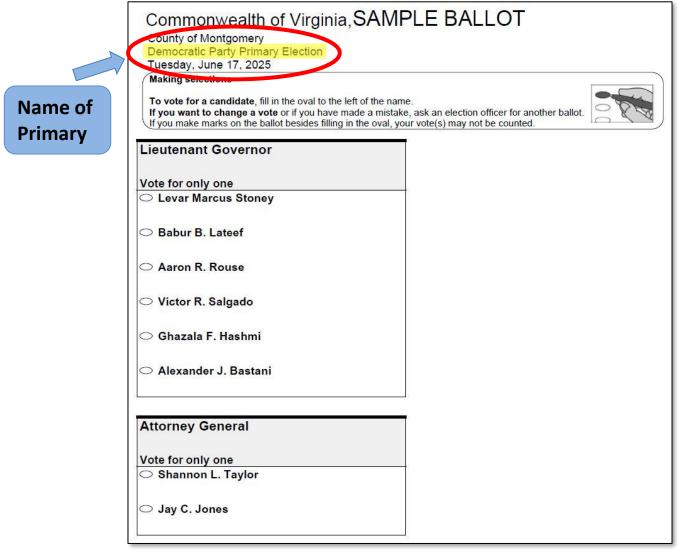
- Find envelope with Provisional Ballots on top of shrinkwrapped packs of ballots.
- Count the shrink-wrapped packs of ballots.

## **Ballot Officer**Before the Polls Open



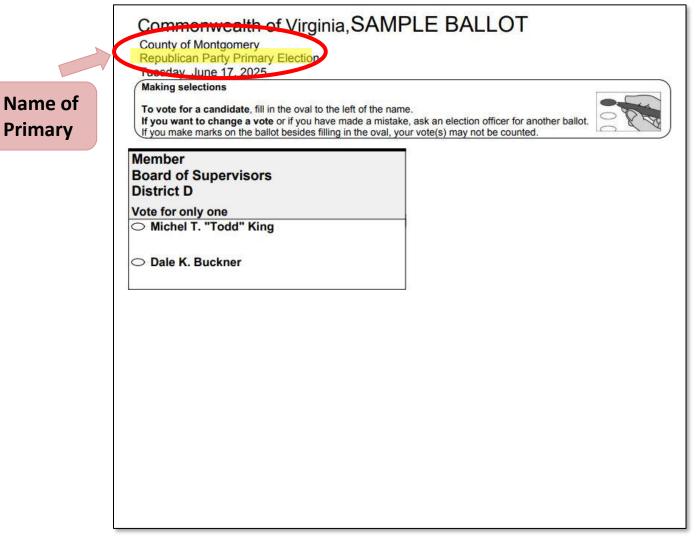
- Complete the top portion of each party's Ballot Record Report with entries for shrink-wrapped packs and Provisionals.
- Compare number of ballots received to information on the Receipt for Ballots. If number matches, sign the Receipt and give it to the Chief. If numbers do not match, inform the Chief. Chief will keep this form for return in Envelope 2B.
- For each Primary, as each shrink-wrapped pack of ballots is opened, two Officers must count the number of ballots contained. Record that number on that party's *Ballot Record Report*.

## June 2024 **Democratic Primary Ballot**



#### **June 2024**

### **Republican Primary Ballot for D District Precincts**



## Rejected Ballots

 The Scanner will reject a ballot if a race is overvoted OR if no marks can be read.
 Guidance slips are printed for each of these types of errors.



- A Voter can choose to send an unmarked (blank) ballot through the scanner as a "protest vote." A Voter can also choose to cast a ballot with an overvote. Only correctly marked races will be counted.
  - Officer will press "Bypass Validation" button on screen. The next ballot scanned will be accepted regardless of the error.
- The Scanner will also reject a ballot if it does not recognize the ballot as valid. The screen will say "Invalid Ballot. See pollworker for assistance." No slip will be printed.
  - Allow voter to try the ballot two more times. If the ballot is rejected a third time as "Invalid," direct voter to Ballot Table to exchange it for a new ballot.

## To initiate a ballot on the FVT (ADA Tablet)

#### Press "Manual Entry"



Enter Election Day password from Chief's key ring.



Enter ballot code from Chief's key ring.



## Reasons to Cast a Provisional Ballot



- Voter is not registered (or "not on pollbook") and will use Same Day Registration process.
- Voter wants to update existing registration to your precinct and vote using Same Day Registration process.
- Voting hours are extended by court order.
- Voter is marked as Absentee but does not have their mailed ballot to surrender to the Chief.
- Voter is marked as having already voted.
- Voter has no acceptable ID and declines to sign ID Confirmation Statement.

See "What Ifs" for detailed guidance.

## **Processing a Provisional Ballot**

Do NOT check in ANY

Provisional Voters

on the pollbook!

## **Processing a Provisional Ballot**



- Retain Voter's ID until they have inserted their marked ballot in the Provisional Envelope. (Explain this to the voter.)
- Provide voter with a Provisional Ballot.
- <u>Keep Provisional Voters in view</u>. Set aside space at or close to the Chief's table for a Provisional Voter to mark their ballot.
- Don't forget to give the voter their Provisional Voter Notice
  with the date and location of the Electoral Board's Provisional
  Ballot meeting.
- During the day, collect Provisional Ballot Envelopes in the red
   1A/1B zipper-pouch to protect voters' personal info.

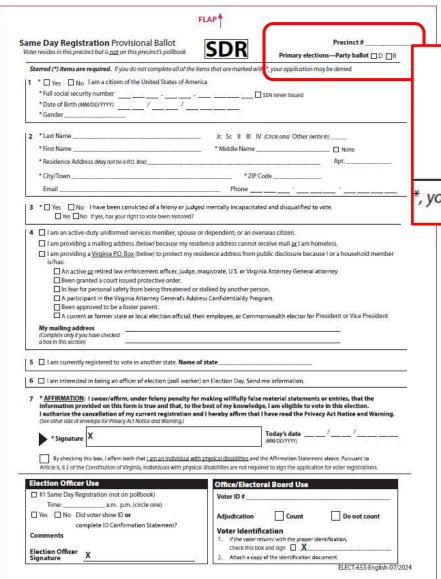
## Same Day Voter Registration (SDR)

- Voters may register or update their registration on Election Day.
  - All ballots cast as part of SDR are PROVISIONAL BALLOTS
  - The SDR process MUST be carried out in the precinct of the current address.
  - If you have questions about <u>a particular voter's situation</u>, call the office (540-382-5741).

ELECT has an online training presentation about SDR.

<a href="https://www.elections.virginia.gov/formswarehouse/training/">https://www.elections.virginia.gov/formswarehouse/training/</a>

Look for "Same Day Registration."



Precinct # \_\_\_\_\_\_

Primary elections—Party ballot □ D □ R

, your application may be denied.

Don't forget to complete the entries in the top right corner.

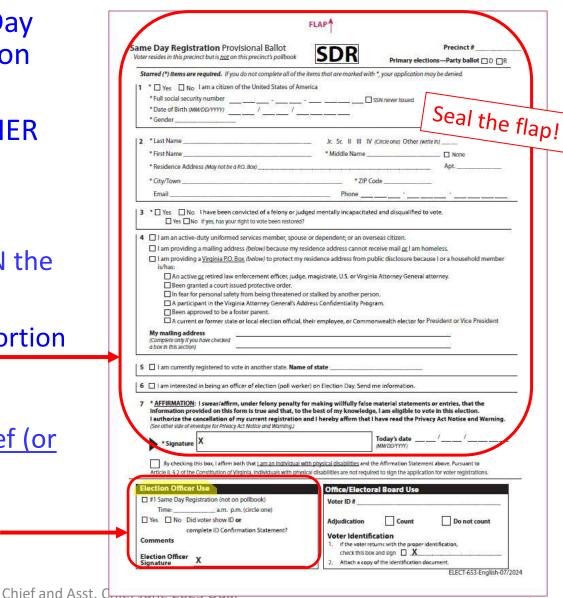
**Assisting Officer should:** 

- Enter Precinct # (e.g. A-1)
- If election is a Primary, check box for Voter's choice of Primary (D or R).

- <u>Front side</u> for Same Day Registration (or "not on pollbook")
- Back side for ALL OTHER reasons

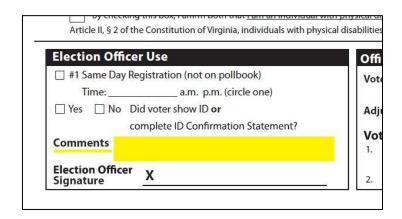
#### **SDR** side

- Registration Form is ON the Provisional Envelope.
- Voter completes this portion and signs the form.
- At the bottom, the <u>Chief (or designated Officer</u>) will complete the "Election Officer Use" box.



#### Completing the "Election Officer Use" box

- Check first box for "#1
   Same Day Registration (not on pollbook)"
- Enter approximate time envelope was completed.



 In Comments area, enter the type of Identification Document the voter provided.

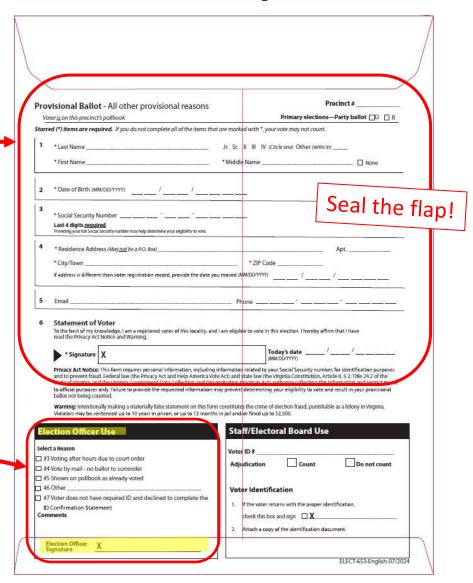
For example: VA Driver's License, ID Confirmation Statement, College ID, Military ID, Passport, etc.

#### NO OUT-OF-STATE LICENSES CAN BE ACCEPTED

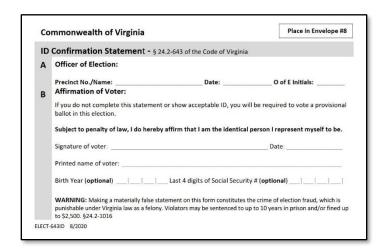
Assisting Officer will then SIGN at the bottom.

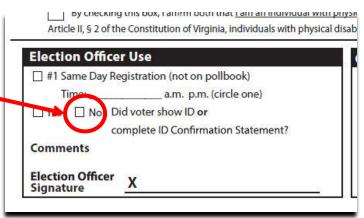
## Back of envelope is for all other reasons:

- Voter completes and signs top of form.
- Chief (or designated Officer) checks box to indicate reason and then signs.
  - # 3: Voting after hours
  - # 4: Marked AB without ballot to surrender
  - # 5: Shown as having already voted
  - # 6: Other
  - # 7: No ID and declined to complete ID Confirmation Statement



- If SDR voter does not have an approved ID with them, they may complete the ID Confirmation Statement.
- If SDR voter refuses to sign the ID Confirmation Statement, Officer will check the "NO" box at the bottom left of the application near where the Officer signs the application.

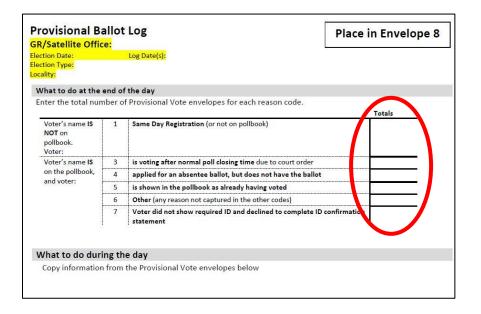


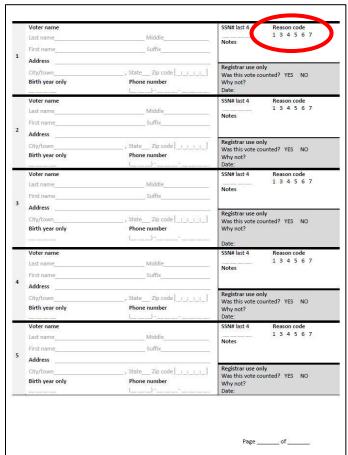


 SDR Voter will have until noon on the third business day after the election (Friday, June 20<sup>th</sup>) to provide approved ID or a signed ID Confirmation Statement to the Registrar's Office.

## **Processing a Provisional Ballot**

 After the polls are closed, count Provisional Ballots and enter totals by Reason Code on the Log's <u>cover</u> <u>page</u>.



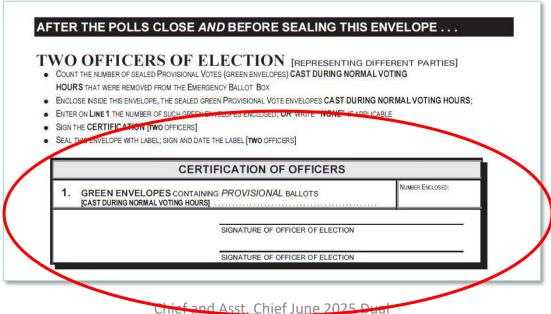


## Provisional Ballots are returned to the Registrar's office on <u>Election Night</u>.

- Place sealed Envelope 1A in the large, red 1A/1B zipperpouch for delivery to Registrar.
- If you have over 100 Provisional Ballots, construct and use the 1A Box. Treat it with the same care you would Box 3A, containing voted ballots, when returning it to the office. (Detailed instructions on construction are provide with the box.)
- Transfer Provisional Ballot information to the *Ballot Record Report* and to the *Results Reporting Sheet*.
- Place the Log in Envelope 8 for delivery to the Registrar.

## **Poll Closing Task**

- DO NOT forget to complete Certification on back on Envelope 1A.
  - Enter total number of Provisional Ballots enclosed. Enter "None" if no Provisional Ballots were cast.
  - Two Officers sign Certification.



## **Affirmation of Eligibility**



The Chief Officer will use the Affirmation of Eligibility form if:

- Voter is listed as "Inactive" or been flagged with "Confirmation Mailing" on the pollbook, and the name/address has not changed.
- Voter's name is <u>on pollbook but is marked as having already voted</u> (Voter casts a Provisional Ballot).
- Chief completes <u>Section A</u>.
- The What Ifs will tell you when this form is needed and which boxes should be checked.
- Voter must complete all the information in <u>Section B</u> and sign. If voter refuses to complete form, they must cast a Provisional Ballot.

Place the Affirmation of Eligibility form in Envelope 8.

## **Affirmation of Eligibility**



The Affirmation is also used if a voter is challenged about their qualifications to vote.

- A Voter may be challenged by:
  - An Authorized Representative
  - A Qualified Voter, or
  - An Officer of Election.
- Chief completes Section A, enters their initials, and checks Box C. (See Problem 11 in What Ifs for detailed guidance.)
- Challenger completes Statement of Challenger (below Section A) and signs.
- Voter completes Section B and signs.
- If both Voter and Challenger sign the form, <u>Voter casts ballot normally</u>.
- If Challenger refuses to complete form/sign, then there is no challenge and <u>Voter casts ballot normally</u>.
- If Voter refuses to complete form/sign, they may NOT vote normally but <u>may</u> <u>cast a Provisional Ballot</u> (Reason #6 Other).



## **Curbside Voting**

#### See "What If Guide" for more information

- The Department of Elections says checking periodically for a curbside voter is a best practice.
- The primary method for learning of a curbside voter is from the driver or a campaign worker. Talk with campaigners early in the day and ask for their help in notifying an Officer of a curbside voter.
- The Registrar's phone number has been added to curbside voting signs. PLEASE make sure your phone is on and that you can hear/feel a call from the office.
- If Officers are busy with their other duties, the Chief Officer or Assistant Chief Officer may go alone to help a curbside voter.



## **Curbside Voting**Dual Primary

#### See "What If Guide" for more information

- Any voter 65-or older or anyone with a permanent or temporary disability may vote outside the polling place (within 150-feet of the entrance).
- Record assisting Officers names and "Time Out" on the Curbside Voting Log.
- Remember there is a Curbside Log for <u>each</u> Primary.
- Greet the voter and inform them that they will be using a paper ballot at the curb. If voter needs an ADA compliant machine, they will need to enter the polling place.
- Ask voter for their identification document.
- If ID lacks an address, ask voter for address of record and write it down.



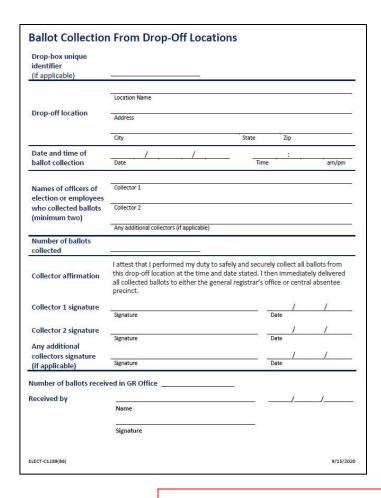
## **Curbside Voting Log**

	OMERY COUNTY, VIRGIN ), 2023 – PRIMARY ELECT						
olling Pla	A-1 101 SLUSSER	'S CHAPEL CH	URCH OF GOD	29			
	Voter Name	Time Out	Officer Name	Officer Name	Time In	Flag in EPB	Entered by
1							
2							
3							
4							
5						$\Box$	
6					0		
7							
8							
9					3		
10					*		
11							
12							

The Curbside Voter Log is an acceptable record of a voter's choice to use this option.

It is not necessary to cancel/redo voter's check-in so that the Curbside box can be checked. Doing so will create an extra Ballot Receipt slip for the voter.

## Completed Absentee Ballot Drop Off Chain of Custody Form



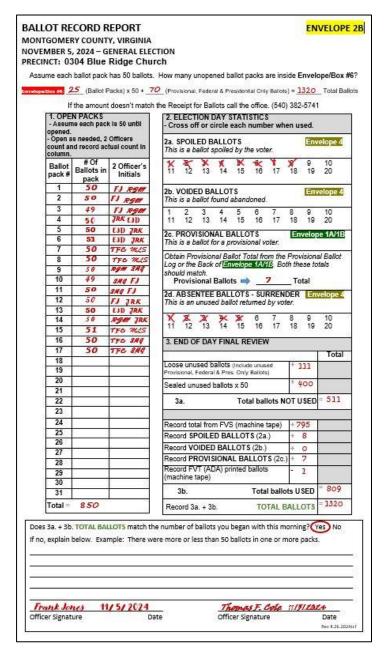
After the polls close, at least two Officers will:

- Count absentee ballots in the Ballot Bag.
- Record the day and time the ballots are counted on the Ballot Collection From Drop-Off Locations form.
- Enter their names, then sign and date.
- Officer transporting Ballot Bag to the Registrar's office must also sign.



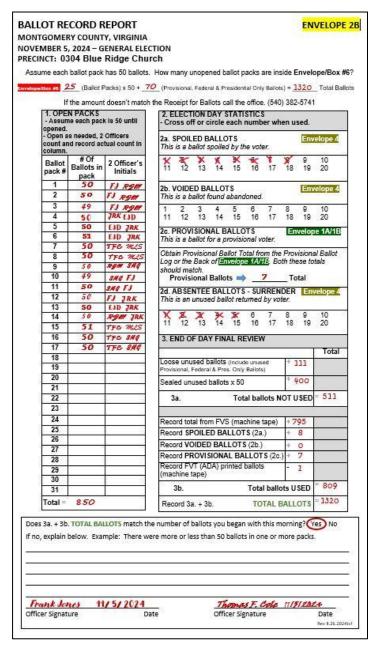
- Place Ballot Collection form <u>inside</u> the bag and apply <u>new seal</u> to clasp. Record seal number on Pouch 7 Form.
- Do <u>not</u> collapse the bag before return.

Complete the form and deliver re-sealed Ballot Bag EVEN IF NO ballots have been dropped off.



# **Ballot Record Report**

- Top: Count number of ballots sent in Box/Envelope 6.
- Section 1: Count ballots in each pack after opening. Enter number on form and counting Officers' initials.
- Section 2: Record disposition of Spoiled and Voided Ballots.
  - Entry for Provisional Ballots in Section 2c will come from the Provisional Ballot Log after close of polls.
- Record number of surrendered Absentee Ballots in Section 2d.



# **Ballot Record Report**

- Section 3a: Count all loose and stillpackaged unused ballots. Include unused Provisionals, Federal-only, and Presidential-only ballots.
- Section 3b: Enter number of ballots used by category (Scanned, Spoiled, Voided, and Provisional).

Enter number of ballots printed by the FVT (ADA Tablet).

Add/Subtract entries as indicated.

- Does sum of USED and NOT USED ballots equal the total number of ballots delivered to the precinct?
- Explain the discrepancy if you have one.





See "Election Day Guide for Officers of Election" for detailed instructions

- Apply a security seal to each Poll Pad Case for return to the office.
- Record seal numbers on the <u>Pouch 7 form</u>.







#### See "Election Day Guide for Officers of Election" for detailed instructions

- Two Officers, working separately, will complete two identical copies of the Statement of Results. Complete initially in pencil. After confirming copies match, copy over pencil in black ink. Make sure all Officers sign both copies.
- Attach a complete set of opening and closing tapes to <u>each</u>
   SOR:

FVS Scanner Zero Tape (combined tape – shows zeros for both

ballot styles accepted in precinct)

**Election Summary Tape (results tape)** 

Write-in Report

FVT Tablet Open Report

Close Report

Poll Pad Opening Summary Report

**Closing Summary Report** 





#### See "Election Day Guide for Officers of Election" for detailed instructions

Complete the Printed Return Sheet (yellow paper)

Attach a complete set of voting machine tapes:

FVS Scanner Zero Tape (combined tape – shows zeros for both

ballot styles accepted in precinct)

**Election Summary Tape (Results)** 

Write-in Report

FVT Tablet Open Report

Close Report

Poll Pad Opening Summary Report

**Closing Summary Report** 

Make sure that all Officers sign this form. Place in Envelope
 2A.

 After completing the SORs and the Printed Return Sheet, place any additional voting machine tapes in Envelope 2B.





#### **Complete the Results Reporting Sheet**

- At top, enter:
  - Time you are calling the office, your name and the name of person at the office taking your call.
  - From FVS scanner "ElectionSummary" tape, enter Pages Cast
- From the Election Summary tape, enter <u>separately</u> for each primary:
  - "Count"
  - Votes for each candidate
- From <u>Curbside Voter Log</u>, enter separately for each primary:
  - Number of Curbside Voters

IME:		Windson Re
Called In By:	Taken By:	
PAGES CAST:		
REPUBLICAN PRIMARY	Count:	
OS - District B	Curbside Voters	
Aichel T. "Todd" King	Voted Outside the Polls	
Pale K. Buckner	Provisional Log Info (LOG = NUMBE	BC BELOW!
Indervotes	1. SAME DAY REGISTRATION	NO DELOW)
Overvotes	3. AFTER HOURS-COURT ORDER	
	4. NO BALLOT SURRENDERED	
	5. POLLBOOK SHOWS VOTED	
	6. OTHER	
	7. NO-ID DECLINED ID STATEMENT	
	Total must match the totals on the	
	back of Envelope 1A/1B	
DEMOCRATIC PRIMARY	Count:	
DEMOCRATIC PRIMARY	Secretary Control	
t. Governor	Curbside Voters	
rt. Gevernor evar Marcus Stoney	Secretary Control	
tt Gevernor evar Marcus Stoney labur B. Lateef	Curbside Voters  Voted Outside the Polls	RS BELOW)
if. Overnor ever Marcus Stoney labur B. Lateef laron R. Rouse	Curbside Voters	RS BELOW)
t. Severnor evar Marcus Stoney labur B. Lateef laron R. Rouse	Curbside Voters  Voted Outside the Polls  Provisional Log Info (LOG = NUMBE	RS BELOW)
t. Gevernor ever Marcus Stoney labur B. Lateef laron R. Rouse lictor R. Salgado libazala F. Hashmi	Curbside Voters  Voted Outside the Polls  Provisional Log Info (LOG = NUMBE  1. SAME DAY REGISTRATION	RS BELOW)
tr. Covernor ever Marcus Stoney labur B. Lateef laron R. Rouse lictor R. Salgado lihazala F. Hashmi llexander J. Bastani	Curbside Voters  Voted Outside the Polls  Provisional Log Info (LOG = NUMBE  1. SAME DAY REGISTRATION 3. AFTER HOURS-COURT ORDER	RS BELOW)
	Curbside Voters  Voted Outside the Polls  Provisional Log Info (LOG = NUMBE  1. SAME DAY REGISTRATION  3. AFTER HOURS-COURT ORDER  4. NO BALLOT SURRENDERED	RS BELOW)
Lit Besernor  evar Marcus Stoney  labur B. Lateef  laron R. Rouse  rictor R. Salgado  shazala F. Hashmi  llexander J. Bastani  lndervotes  byervotes	Curbside Voters  Voted Outside the Polls  Provisional Log Info (LOG = NUMBE  1. SAME DAY REGISTRATION  3. AFTER HOURS-COURT ORDER  4. NO BALLOT SURRENDERED  5. POLLBOOK SHOWS VOTED	RS BELOW)
if. O-vernor ever Marcus Stoney labur B. Lateef laron R. Rouse fictor R. Salgado lihazala F. Hashmi llexander J. Bastani	Curbside Voters  Voted Outside the Polls  Provisional Log Info (LOG = NUMBE  1. SAME DAY REGISTRATION  3. AFTER HOURS-COURT ORDER  4. NO BALLOT SURRENDERED  5. POLLBOOK SHOWS VOTED  6. OTHER	RS BELOW)





#### **Complete the Results Reporting Sheet**

- From the cover page of each primary's separate <u>Provisional</u> <u>Ballot Log</u>, enter number of provisional ballots by type:
  - Each Reason for casting has its own entry
  - Total on the Reporting Sheet must match the total specified on back of each primary's 1A Envelope

Results Report Sheet Montgomery County, Virginia June 17, 2025 - June Primary Precinct: D-1 401 Christiansburg Middle	ENVELOPE 2B		
TIME:			
Called In By:	_Taken By:		
PAGES CAST:			
REPUBLICAN PRIMARY	Count:		
The same of the contribution of the same o	Curlouide Voters		
BOS - District D	Voted Outside the Polls	-1	
Michel T. "Todd" King	voted Outside the Polis		
Dale K. Buckner	Provisional Log Info (LOG = NUMBERS BELOW	1	
Undervotes	1. SAME DAY REGISTRATION		
Overvotes	3. AFTER HOURS-COURT ORDER		
	4. NO BALLOT SURRENDERED	-	
	5. POLLBOOK SHOWS VOTED	-	
\	6. OTHER		
	7. NO-ID DECLINED ID STATEMENT		
	Total must match the totals on the		
	tack of Envelope 1A/1B		
DEMOCRATIC PRIMARY	Count:		
Lt. Governor	Curbside Voters		
Levar Marcus Stoney	Voted Outside the Polls		
The state of the s		394	
Aaron R. Rouse	Provisional Log Info (LOG = NUMBERS BELOW	)	
Aaron R. Rouse Victor R. Salgado	1. SAME DAY REGISTRATION	)	
Aaron R. Rouse Victor R. Salgado Ghazala F. Hashmi	SAME DAY REGISTRATION     AFTER HOURS-COURT ORDER	)	
Aaron R. Rouse Victor R. Salgado Ghazala F. Hashmi Alexander J. Bastani	SAME DAY REGISTRATION     AFTER HOURS-COURT ORDER     NO BALLOT SURRENDERED		
Aaron R. Rouse Victor R. Salgado Ghazala F. Hashmi Alexander J. Bastani Undervotes	SAME DAY REGISTRATION     AFTER HOURS-COURT ORDER     NO BALLOT SURRENDERED     POLLBOOK SHOWS VOTED	)	
Babur B. Lateef Aaron R. Rouse Victor R. Salgado Ghazala F. Hashmi Alexander J. Bastani Undervotes Overvotes	SAME DAY REGISTRATION     AFTER HOURS-COURT ORDER     NO BALLOT SURRENDERED     POLLBOOK SHOWS VOTED     OTHER	)	
Aaron R. Rouse Victor R. Salgado Ghazala F. Hashmi Alexander J. Bastani Undervotes Overvotes	SAME DAY REGISTRATION     AFTER HOURS-COURT ORDER     NO BALLOT SURRENDERED     POLLBOOK SHOWS VOTED     OTHER     NO-ID DECLINED ID STATEMENT		
Aaron R. Rouse Victor R. Salgado Ghazala F. Hashmi Alexander J. Bastani Undervotes Overvotes Attorney General	SAME DAY REGISTRATION     AFTER HOURS-COURT ORDER     NO BALLOT SURRENDERED     POLLBOOK SHOWS VOTED     OTHER     NO-ID DECLINED ID STATEMENT     Total must match the totals on the		
Aaron R. Rouse Victor R. Salgado Ghazala F. Hashmi Alexander J. Bastani Undervotes Overvotes  Attorney General Shannon L. Taylor	SAME DAY REGISTRATION     AFTER HOURS-COURT ORDER     NO BALLOT SURRENDERED     POLLBOOK SHOWS VOTED     OTHER     NO-ID DECLINED ID STATEMENT		
Aaron R. Rouse Victor R. Salgado Ghazala F. Hashmi Alexander J. Bastani Undervotes Overvotes	SAME DAY REGISTRATION     AFTER HOURS-COURT ORDER     NO BALLOT SURRENDERED     POLLBOOK SHOWS VOTED     OTHER     NO-ID DECLINED ID STATEMENT     Total must match the totals on the		





#### **Seals for the Envelopes and Boxes**

- A place for each Officer to sign.
- Color-coded to match the Envelopes and Forms.

Required Signatures 2 Officers* Date:	Envelope/ Box 3A Required Signatures ALL Officers Date:	Envelope/ Box 3A Required Signatures ALL Officers Date:	Envelope/Box 3A Required Signatures ALL Officers Date:	Envelope 2A Required Signatures 2 Officers* Date:
1*	1*	1*	1*	1*
2*	2*	2*	2*	2*
3	3*	3*	3*	3
4	4*	4*	4*	4
5	5*	5*	5*	5
6	- 6*	6*	6*	6
7	7*	7*	7*	7
8	- 8*	8*	8*	8
	# Ballots	# Ballots	# Ballots	
Envelope 5 Required Signatures 2 Officers*	Envelope/ Box 38 Required Signatures ALL Officers	Envelope/ Box 3A Required Signatures ALL Officers	Envelope/ Box 3A Required Signatures ALL Officers	2 Officers*
Required Signatures 2 Officers* Date:	Required Signatures ALL Officers Date:	Required Signatures ALL Officers Date:	Required Signatures ALL Officers Date:	Required Signatures 2 Officers* Date:
Required Signatures 2 Officers* Date:	Required Signatures ALL Officers	Required Signatures ALL Officers Date:	Required Signatures ALL Officers Date:	Required Signatures 2 Officers* Date:
Required Signatures 2 Officers* Date: 1* 2*	Required Signatures ALL Officers Date:	Required Signatures ALL Officers Date:	Required Signatures ALL Officers Date: 1*	Required Signatures 2 Officers* Date: 1* 2*
Required Signatures 2 Officers* Date: 1* 2*	Required Signatures ALL Officers Date: 1* 2*	Required Signatures ALL Officers Date:  2*  3*	Required Signatures ALL Officers Date: 1* 2*	Required Signatures 2 Officers* Date: 1* 2*
Required Signatures 2 Officers* Date: 1* 2* 3	Required Signatures ALL Officers Date:  1*  2*  3*	Required Signatures ALL Officers Date:  2*  3*	Required Signatures ALL Officers Date: 1* 2* 3*	Required Signatures 2 Officers* Date: 1* 2* 3
Required Signatures 2 Officers* Date: 1* 2* 3	Required Signatures ALL Officers Date:  1*  2*  3*  4*	Required Signatures ALL Officers Date:  2*  3*  4*	Required Signatures ALL Officers Date: 1* 2* 3* 4* 5*	Required Signatures 2 Officers* Date: 1* 2*
Required Signatures 2 Officers* Date: 1* 2* 3 4 5	Required Signatures ALL Officers Date:  1*  2*  3*  4*  5*	Required Signatures ALL Officers Date:  2*  3*	Required Signatures ALL Officers Date: 1* 2* 3*	Required Signatures 2 Officers* Date:  1*  2*  3  4  5
Required Signatures 2 Officers* Date: 1* 2* 3	Required Signatures ALL Officers Date:  1*  2*  3*  4*  5*  6*	Required Signatures ALL Officers Date:  1*  2*  3*  4*  5*	Required Signatures ALL Officers Date: 1* 2* 3* 4* 5*	Required Signatures 2 Officers* Date: 1* 2* 3 4 5

Please use the actual sticky flap of the envelope.





#### **Seals for the Envelopes and Boxes**

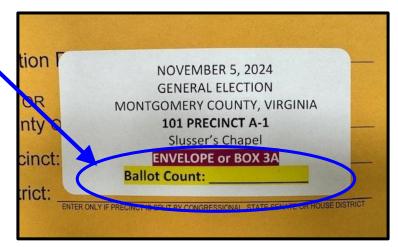
- Enter number of voted ballots contained in Envelope/Box 3A. This is the same as the number as "Pages Cast" on the Results Summary Tape.
- Seal lists the total number of Seals to apply to Box/Envelope if greater than one.

Required Signatures ALL Officers
Date:
1*
2*
3*
4*
5*
6*
7*
8*
# Ballots

# Envelope/Box 3A Voted Ballots

Also enter the total number of voted ballots enclosed in the Box/Envelope on the label.





# Scanner Voting Machine Memory (USB Drive)

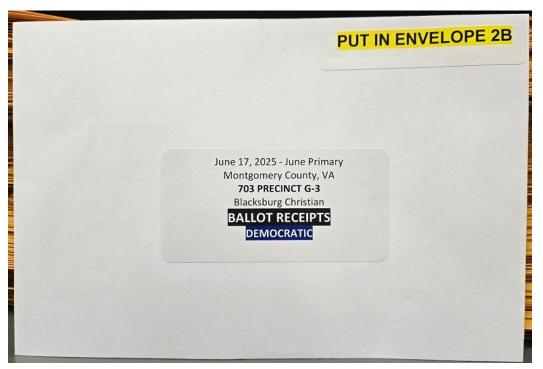
- Officers will remove voting machine memory (USB Drive) from the FVS *after the voting machines are powered down*. Follow the "Closing the Polls" instructions.
- Place USB Drive in the new, reusable Pouch titled "FVS FreedomVote Scan, Pouch for Circuit Court."
- Close this Pouch with white seal, record seal number on Pouch 7 Form, and place in Pouch 7.





# **Ballot Receipt Envelope**

- The Ballot Receipts printed by the Poll Pads are a <u>vital record</u> of the election.
- Place this envelope in Envelope 2B for return to the office on Election Night.





### **Packing Voted Ballots**



Voted Ballots will be returned to the Registrar's office in Box or Envelope 3A.

- If fewer than 500 ballots have been scanned, use <u>Envelope</u>
   3A. (If more than 500 ballots have been scanned, use <u>Box</u> 3A.
   The box is delivered flat, so Officers will need to construct it.)
- Cut seal and unlock the rear door of the Scanner ballot box.
- Remove voted ballots and transfer to Box/Envelope 3A.
- Close Box/Envelope with packing tape.
- Apply three seals. ALL Officer must sign seals.
- Enter number of voted ballots on these #3A seals.
- The Chief will take the voted ballots (#3A) with the Chief's case.
   The box(es) of unused ballots (#6) should be locked in the cage.

## **Signature Requirements**

- Election Day Oath all Officers
- Pay record all Officers
- SOR (both copies) all Officers
- Yellow Printed Sheet all Officers
- Envelope/Box #3A (Voted Ballots) must be closed with tape and sealed with signatures of ALL OFFICERS!
- Ballot Receipts Envelope two Officers
- Voting Machine Tapes two Officers (Chief and Assistant Chief or designated Officers)
- Seals on numbered Election Materials Envelopes two Officers

Best practice: Everybody sign everything!

When only two Officers are required to sign, the two Officers should be of different parties.







See "Election Day Guide for Officers of Election" for detailed instructions

- Remove all polling place signs and adhesive tape. Place signs in the cage. Leave polling place and inside of 40' prohibited area clean and organized.
- Lock room and/or building.
- Return to the Registrar's Office on ELECTION NIGHT:
  - Chief's case
  - Envelope/Box #3A (Voted Ballots)
  - Blue Absentee Ballot Drop Box (not collapsed)
  - AND all three Poll Pads!

A member of the Registrar's staff will open the drop bag and count the dropped absentee ballots - or confirm there are no ballots - and then complete the final portion of the chain of custody form.

BRING ALL THREE
POLL PAD CASES
BACK TO THE
OFFICE ON
ELECTION NIGHT!

Blue Absentee
Ballot Drop
Bag will be
returned to
the office by
the Chief on
Election Night.

Do NOT collapse the bag. Do NOT place bag in cage for return.



# Repacking the Cage



Box/Envelope 6
UNUSED Ballots

Cage inventory photos are posted on the inside of the cage doors.

- Put all LARGE rolls of tape in the Plastic Bin: Masking tape, painter's tape, and duct tape.
- Place the Scanner back in the cage with the handles facing the cage door.
- Lock wheels after cage is in place.

# Repacking the Cage

If you have "stand-up marking booths,"

<u>DO NOT PUT THEM IN THE CAGE FOR</u>

RETURN TO THE OFFICE.

The Chief will bring them back to the office.

If another Officer is assisting with the return, they may wait a day or two to

bring them in.



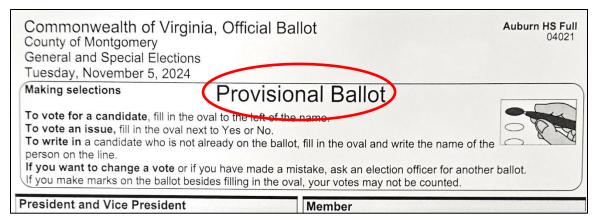


## If you should run out of Provisional Ballots



#### Report situation to the Registrar at 540-382-5741.

- Have voter use the ADA Tablet to create their Provisional Ballot
- OR use a regular ballot and print "Provisional Ballot" by hand at the top of the ballot. Fold it in half before handing it the voter to mark.



# **Closing Reminders**



- Election Day Guide (2024)
- Basic Training presentation (August 2024)
- SOR Example (November 2024)
- <u>Dos and Don'ts (for Campaigners and Authorized</u> <u>Representatives) (Sept 2022)</u> and <u>What Ifs (Dec 2023)</u>

Documents are available at the Montgomery County Registrar's website:

https://www.montgomerycountyva.gov/1/departments-services/office-of-elections/officers-of-election

